## **United States Bankruptcy Court**

Southern District of New York

In re: Lehman Brothers Holdings, Inc. et al.

Case No.: **08-13555** 

#### NOTICE OF PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice.

#### Noonday Offshore, Inc.

Name and Address where notices to transferee should be sent

c/o Farallon Capital Management, L.L.C. One Maritime Plaza, Suite 2100 San Francisco, CA 94111 Attn: Max Strasburg

### J.P. Morgan Securities plc

Name of Transferor

Court Claim Number: 30300

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 10,468.50

Court Claim Number: 30301

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 3,911.46

Court Claim Number: 30302

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 8,918.13

Court Claim Number: 30303

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 16,499.26

Court Claim Number: 30304

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 24,635.10

Court Claim Number: 30318

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 7.325.10

Court Claim Number: 30319

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 2,702.46

Court Claim Number: 30320

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 13,939.03

Court Claim Number: 30340

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 187,536.83

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 8,534.10

Court Claim Number: 36267

Allowed Amount of Claim Transferred with respect

to ISIN XS0260592752: \$ 25,058.70

Court Claim Number: 40672

Allowed Amount of Claim Transferred with respect

to ISIN XS0291131141: \$ 24,834.35

Court Claim Number: 44551

Allowed Amount of Claim Transferred with respect

to ISIN XS0228154158: \$ 7,754.42

Court Claim Number: 44551

Allowed Amount of Claim Transferred with respect

to ISIN XS0228154158: \$ 24,977.19

Court Claim Number: 44572

Allowed Amount of Claim Transferred with respect

to ISIN CH0027120655: \$ 40,084.79

Court Claim Number: 44575

Allowed Amount of Claim Transferred with respect

to ISIN XS0268576609: \$ 24,771.92

Court Claim Number: 44619

Allowed Amount of Claim Transferred with respect

to ISIN XS0139285257: \$ 270,694.43

Court Claim Number: 44619

Allowed Amount of Claim Transferred with respect

to ISIN XS0154907991: \$ 293,043.12

Court Claim Number: 47603

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 21,335.25

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0176153350: \$ 25,529.45

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0297522228: \$ 114,864.04

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0200284247: \$ 20,194.78

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0185655445: \$ 25,444.49

Allowed Amount of Claim Transferred with respect

to ISIN XS0125559467: \$ 20,221.51

Court Claim Number: 50315

Allowed Amount of Claim Transferred with respect

to ISIN XS0126892255: \$ 29,414.34

Court Claim Number: 50315

Allowed Amount of Claim Transferred with respect

to ISIN XS0163560690: \$ 30,215.01

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0125559467: \$ 90,387.91

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0125559467: \$ 16,681.69

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0126892255: \$ 155,822.32

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0163560690: \$ 160,184.00

Court Claim Number: 51638

Allowed Amount of Claim Transferred with respect

to ISIN XS0214347360: \$ 76,337.72

Court Claim Number: 52389

Allowed Amount of Claim Transferred with respect

to ISIN XS0218304458: \$ 12,699.87

Court Claim Number: 52390

Allowed Amount of Claim Transferred with respect

to ISIN XS0210433206: \$ 16,053.19

Court Claim Number: 55824

Allowed Amount of Claim Transferred with respect

to ISIN XS0301522719: \$ 36,009.81

Court Claim Number: 55829

Allowed Amount of Claim Transferred with respect

to ISIN XS0336151088: \$ 27,516.46

Court Claim Number: 55935

Allowed Amount of Claim Transferred with respect

to ISIN XS0323848977: \$ 128,505.60

Court Claim Number: 56717

Allowed Amount of Claim Transferred with respect

to ISIN XS0260371827: \$ 27,317.79

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC029: \$ 92,474.05

Court Claim Number: 58221

Allowed Amount of Claim Transferred with respect

to ISIN XS0210782552: \$ 5,455.05

Court Claim Number: 58247

Allowed Amount of Claim Transferred with respect

to ISIN XS0270752313: \$ 64,765.93

Court Claim Number: 58247

Allowed Amount of Claim Transferred with respect

to ISIN XS0260592752: \$ 125,293.52

Court Claim Number: 58893

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 54,889.45

Court Claim Number: 58893

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 38,439.01

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 16,466.82

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 19,457.44

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 15,857.63

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 28,213.94

Court Claim Number: 58914

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 21,335.25

Court Claim Number: 58915

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 56,894.00

Court Claim Number: 58918

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 21,335.25

Court Claim Number: 59427

Allowed Amount of Claim Transferred with respect

to ISIN XS0168797032: \$ 71,895.45

Allowed Amount of Claim Transferred with respect

to ISIN XS0168797032: \$ 6,407.26

Court Claim Number: 59427

Allowed Amount of Claim Transferred with respect

to ISIN XS0168797032: \$ 111.75

Court Claim Number: 59495

Allowed Amount of Claim Transferred with respect

to ISIN XS0288524795: \$ 49,884.98

Court Claim Number: 60639

Allowed Amount of Claim Transferred with respect

to ISIN XS0289069519: \$ 39,552.56

Court Claim Number: 60639

Allowed Amount of Claim Transferred with respect

to ISIN XS0289069519: \$ 32,316.02

Court Claim Number: 60639

Allowed Amount of Claim Transferred with respect

to ISIN XS0289069519: \$8,057.40

Court Claim Number: 60655

Allowed Amount of Claim Transferred with respect

to ISIN XS0279202682: \$ 30,945.06

Court Claim Number: 61055

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164358: \$ 149,144.25

Court Claim Number: 61059

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164192: \$ 124,069.15

Court Claim Number: 61059

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164192: \$ 151,858.45

Court Claim Number: 61059

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164192: \$ 47,493.08

Court Claim Number: 62721

Allowed Amount of Claim Transferred with respect

to ISIN XS0180580572: \$ 430,880.23

Court Claim Number: 62743

Allowed Amount of Claim Transferred with respect

to ISIN XS0315504323: \$ 174,518.17

Court Claim Number: 62743

Allowed Amount of Claim Transferred with respect

to ISIN XS0315504323: \$ 174,518.17

Allowed Amount of Claim Transferred with respect

to ISIN XS0315504323: \$ 249,311.67

Court Claim Number: 62822

Allowed Amount of Claim Transferred with respect

to ISIN XS0309103546: \$ 24,834.35

Court Claim Number: 63325

Allowed Amount of Claim Transferred with respect

to ISIN XS0210782552: \$ 38,058.46

Court Claim Number: 63595

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 127,185.13

Court Claim Number: 63595

Allowed Amount of Claim Transferred with respect

to ISIN XS0255988817: \$ 316,637.98

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 9,933.74

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 12,417.18

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 9,933.74

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 17,384.05

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 37,251.53

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 49,668.70

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 42,218.40

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 69,536.18

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 24,834.35

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 25,437.02

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 29,801.22

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 30,524.43

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 24,834.35

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 27,980.73

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 44,701.83

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 43,242.94

Court Claim Number: 66501

Allowed Amount of Claim Transferred with respect

to ISIN XS0268043709: \$ 68,567.64

Court Claim Number: 66501

Allowed Amount of Claim Transferred with respect

to ISIN XS0268043709: \$ 5,562.89

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0283820065: \$ 21.768.97

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0289253287: \$ 26,739.76

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290250454: \$ 14,683.36

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290251007: \$ 57,683.47

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0291347234: \$ 17,173.16

Allowed Amount of Claim Transferred with respect

to ISIN XS0283820065: \$ 18,445.46

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0289253287: \$ 22,635.92

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290250454: \$ 12,448.94

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290251007: \$48,842.38

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0291347234: \$ 14,546.41

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0283820065: \$ 4,445.19

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0289253287: \$ 5,486.19

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290250454: \$ 2,964.03

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290251007: \$ 11,973.60

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0291347234: \$ 3,597.97

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0284892261: \$ 60.556.45

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0288341448: \$ 200,838.80

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0303838006: \$ 123,209.84

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0284511994: \$ 455,813.64

Allowed Amount of Claim Transferred with respect

to ISIN XS0284511994: \$ 212,500.53

Court Claim Number: 67180

Allowed Amount of Claim Transferred with respect

to ISIN XS0263871674: \$ 123,837.96

Court Claim Number: 67474

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 677.29

Court Claim Number: 67475

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 5,810.46

Court Claim Number: 67476

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 4,488.98

Court Claim Number: 67477

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 1,754.34

Phone:
Last Four Digits of Acct#:
Name and Address where transferee payments

should be sent (if different from above)

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: <u>/s/ Monica Landry, Managing Member of the Agent and Attorney-in-fact</u>

Transferee's Agent

Date: <u>8/18/14</u>

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

# AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

#### TO: THE DEBTOR AND THE BANKRUPTCY COURT

- For value received, the adequacy and sufficiency of which are hereby acknowledged, J.P. 1. Morgan Securities plc ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Noonday Offshore, Inc. (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number(s) set forth at Schedule 1 hereto (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.
- Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; and (g) distributions have been received in respect of the Transferred Claims, which distributions have been no less favorable, including with respect to timing of distributions, than those received by creditors holding similar claims against the Debtors.
- Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

- 4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.
- 5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
- 6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.
- 7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is dated as set forth below.

J.P. Morgan Securities plc

Name: Andrew C. Faherty
Title: Authorized Signator

Title: Authorized Signatory
Date: 8/5/14

Address:

J.P. Morgan Securities plc Mail Code: NY1-M138 383 Madison Avenue - Floor 43 New York, New York 10179

ATTN: Jeffrey L. Panzo

Noonday Offshore, Inc.

By: Farallon Capital Management, L.C.

Its Agent and Attorney-in-Fa

Name: Rajiv A. Patel

Title: Managing Member
Date: KS /4

Address:

c/o Farallon Capital Management, L.L.C. One Maritime Plaza, Suite 2100

San Francisco, CA 94111

age 1 of 8

Schedule 1 Transferred Claims

Purchased Claim

The allowed amounts set forth below together with all accrued interest, fees and other recoveries due.

Lehman Programs Securities to which Transfer Relates

	Describition	304	NES:	SECURE CONTRACTOR	Guarantor	Cumentar	National Amount	Alowed Angunt Transferred herein
	Fver Pare Nete	90,855	ALISON RECOLL	n Brothers Treatury	Celsman Brothers Holdings Inc.	duA	088'21	\$10,468.50
	Firer Date Mrte		ALISON BTOD 1	Lehman Brothers Tressury Co B V.	Lehman Brothers Holdings For.	AUD	4.813	\$3,911.46
	3. Fixed Rare Note	30302.01	AU3001BTC011	Brothers Treasury	Lehman Brothers Holdings irv.	AUD	10,973	\$8,918.13
1	4 Fixed Rate Note	\$0303	AU340167C011	Lehman Broithers Treasury Co. B.V.	Lehman Brothers Holdings inc.	AUD	20,300	\$16,499.26
1	S. Fixed Rate Note	30304.01	AU300LBTC011	Lehman Brothers Treasury Co. 8.V.	Lehman Brethers Holdings Inc.	AUD	30,310	\$24,635.10
	G Free Rate Note	30318	AU3001.BTC01.1	Brothers Treasury	Lehman Brothers Holdings inc.	AUD	610'6	\$7,325.10
	7 Frad Rate Nate	80319	AU300LBTC01.1	Brothers Treasury	Lehman Brothers Holdings Inc.	AUD	\$2£\$	\$2,702.46
8	B Freed Rate Note	30320	AU300LBTC011	Lehman Brothers Treasuly Co. 8.V.	Lehiman Brothers Holdings los.	AUD	17,150	\$13,939.03
5	9 Freed Rate Note	30340	AU3001BTC011	tehman Brothers Treasury Co. B.V.	Lehittan Brothers Holdings Inc.	dnv	230,738	\$187,536,03
ء	Fixed Rate Note	30341	AU300LBTC011	tehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	ONV	10,500	\$8,534.10
=	issue of EUR 6,000,000 Calidatie Fixed Rate Notes Oue July 2026 under the US \$45,000,000,000 Ecro 11 Medurn Term Mole Retal Program	36267	, X50260592752	Lehman Brothers Treasury Co. 8.V.	Lehman Brothers Holdings Inc.	ยบR	17,500	\$25,058.70

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Sesue of EUR 1,000,000 Index Linkad Redemption vote De March 2012 under a Baaket of Indices and Program 1985 (0.00),000 Euro Medium Term Note Program 1985 (0.00),000 Euro Medium Term Note 198 \$45,000,000 Euro Medium Term Note 198 \$60,000,000 Euro Medium Term N	4051.13 X50228154154 44531.13 X50228154158	tekman Brothers Trensury Co. B.V.	Lahman Brothers Holdinas			
Issue of CHF 16,000,000 Equity Linked Notes due September 2010 relating to a basket of shures under her by 45,000,000,000 Euro Medium Term Note Hoggram Brase of CHF 18,000,000 Euro Medium Term Note Hoggram September 2010 relating to a basket of shures under the US 45,000,000,000 Euro Medium Term Note Hoggram Term Soptember 2010 relating to a basket of shares under the US 45,000,000,000 Euro Medium Term Note Hoggram Easue of CHF 30,000,000 Euro Medium Term Note Hoggram Easue of CHF 30,000,000 Euro Medium Term Note Hoggram Easue of CHF 20,000,000 Euro Medium Term Note Program Easue of EUR 20,000,000 Zero Caupon Notes due September 2011 relating to a Basket of Shares under the US 560,000,000,000 Euro Medium Term Note Program 44519.04 Easue of EUR 20,000,000 Euro Medium Term Note Program 44519.04 Easue of EUR 18,500,000,000 Euro Medium Term Note Program 44519.04 Easue of EUR 18,500,000,000 Euro Medium Term Note Program 4519,000,000 Euro Medium Term Note Program 4519,000,000 Euro Medium Term Note Program 16 Euro Euro Euro Euro Medium Term Note Program 16 Euro Euro Medium Term Note Program 16 Euro Euro Medium Term Note Program 16 Euro Euro Euro Medium Term Note Program 16 Euro Euro Medium Term Note Program 16 Euro Euro Euro Medium Term Note Program 16 Euro Euro Euro Medium Term Note Program 16 Euro Euro Medium Term Note Program 16 Euro Euro Euro Medium Term Note Program 16 Euro Euro Euro Medium Term Note Euro Euro Euro Euro Medium Term Note Euro Euro Euro Euro Medium Term Note Euro Euro Euro Medium Term Note Euro Euro Euro Medium Term Note Euro Euro Eur	44531.13 XS0228154154		Inc.	EUR	17,500	\$24,834,35
issue of CHF 16,000,000 Equity Livikad Notes thue September 2010 retaining to a basket of shares under the US \$45,000,000,000 Euro Medium Term Note 44531.14  Program  Certificates on a Basket of Shares  Program  Besue of CHF 12,000,000 Equity Liviked Notes due 56,000,000,000 Euro Medium Term Note 56,000,000,000 Euro Medium Term Note 76,75,11  Issue of EUR 20,000,000 Zero Coupon Notes due 4575,11  Issue of EUR 20,000,000 Euro Medium Term Note Program 4619,04  Sti,500,000,000 Euro Medium Term Note Program 4619,04  Sti5,000,000,000 Euro Medium Term Note Program 4619,04  Sti5,000,000,000 Euro Medium Term Note Program 4619,04  Sti5,000,000,000 Euro Medium Term Note Program 47633  Sti5,000,000,000 Euro Medium Term Note Program 47633  Sti5,000,000,000 Euro Medium Term Note Program 77633  Stiste of EUR 300,000,000 inflation linked Motes under the US \$50,000,000,000 Euro Medium Term Note Program 76 2010 under the US \$50,000,000,000 Euro Medium Term Note Program 76 2010 under the US \$50,000,000,000 Euro Medium Term Note Program 76 2010 under the US \$50,000,000,000 Euro Medium Term Note Program 76 2010 under the US \$50,000,000,000 Euro Medium Term Note Program 76 2010 under the US \$50,000,000,000 Euro Medium Term Note Program 76 2010 under the US \$50,000,000,000 Euro Medium Term Note Program 76 2010 under the US \$50,000,000,000 Euro Medium Term Note Program 76 2010 under the US \$50,000,000,000 Euro Medium Term Note Program 76 2010 under the US \$50,000,000,000 Euro Medium Term Note Program 76 2010 Under the US \$50,000,000,000 Euro Medium Term Note Program 76 2010 Under the US \$50,000,000,000 Euro Medium Term Note Program 76 2010 Under the US \$50,000,000,000 Euro Medium Term Note Program 76 2010 Under the US \$50,000,000,000 Euro Medium Term Note Program 76 2010 Under the US \$50,000,000,000 Euro Medium Term Note US \$18,000,000,000 Euro Medium Term Note US \$18,000,000,000 Euro Medium Term Note US \$18,000,000,000 Euro Me	82182184C02X 9112XPPF	Latunan Brothers Treasury Co, 8.V.	Letunan Brothers Holdings Inc.	CHF	8,750	\$7,754.42
Issue of CHF 30,000,000 Capital Protected Certificates on a Basted of Shares Lesue of CHF 20,000,000 Equity Linked Notes due September 2011 relating to a Basted Shares under Bested CHF 12,000,000 Equity Linked Notes due September 2011 relating to a Basted Shares under The US \$50,000,000,000 Euro Medium Term Note Brogram Linked Motes due December 2009 Linked to Indices under the US \$15,000,000,000 Euro Medium Term Note Program Linked Motes due October 2010 under the US \$15,000,000,000 Euro Medium Term Note Program Linked Motes due October 2010 under the US \$15,000,000,000 Euro Medium Term Note Program Linked Motes due Bazaf11 under the US \$15,000,000,000 Euro Medium Term Note Program Linked Motes due Beste of EUR 300,000 Wartholian Demestic Fixed Resis Note of EUR 300,000 Wartholian Term Note Program A9737.33 Term Note Program Note The US \$25,000,000 bettation linked Notes under Note Program Note Program Note Program Note Program Note Program Note Program Note Washing Signon Dementation linked Notes under He US \$25,000,000 bettation linked Notes under He US \$3,000,000 Euro Medium Term Note Signon Signon Dementation linked Notes under He US \$3,000,000 Euro Medium Term Note Signon Signon Dementation linked Notes under He US \$3,000,000 Euro Medium Term Note Signon Signon Dementation linked Notes under He US \$3,000,000 Euro Medium Term Note Signon Signon Dementation linked Notes under He US \$3,000,000 Euro Medium Term Note Signon Signon Dementation Note UP Signon Dementation Signon Dementation Note Signon Si		Lehman Brothers Treasury Co. 6.V.	Lehman Brothers Holdings Inc.	CNF	28,000	\$24,977.19
September 2011 reteting to a Basket of Sharts under the US 560,000,000 Euro Medium Term Note Program 1 (15 50,000,000,000 Euro Medium Term Note Program 2009 Linked Notes under the US 550,000,000,000 Zero Caupon Notes due December 2009 Linked to Indices under the US 515,000,000,000 Euro Medium Term Note Program 44519.04 (15 5,000,000,000 Euro Medium Term Note Program 4519.04 (15 5,000,000 Euro Medium Term Note Program 49737.33 (15 5,000,000,000 Pullation linked Notes under the US \$25,000,000,000 Euro Medium Term Note Program 69737.33 (15 5,000,000,000 Pullation linked Notes under the US \$25,000,000,000 Euro Medium Term Note Program Note Program (15 5,000,000,000,000 Euro Medium Term Note Program (15 5,000,000,000 Euro Medium Term Note Program (15 5,000,		Lehanan Brothers Treasury Co. 8.V.	Lehman Brothers Holdings Inc.	CHF	44,800	\$40,084.79
State of EUR 20.000,000 Zero Coupon Notes due December 2009 Linkad to Indices under the US 455,000,000,000 Euro Medium Term Note Program 44519.04 Inhaed Notes Curo Medium Term Note Program 14519.04 Inhaed Notes due Geuro Medium Term Note Program 14519.04 Rate Notes due 8/24/11 under the US 815,000,000 Euro Medium Term Note Program 17603 850,000,000 Mar QCuS Notes due May 2010 under the US \$50,000 Mar QCuS Notes due May 2010 under the US \$50,000 Mar QCuS Notes due May 100 Medium Term Note Program 16937.23 Insus of EUR 125,000,000 Putation linked Notes under the US \$25,000,000,000 Euro Medium Term Note Program 16937.33 Issus of EUR SO,000 OP Intalion linked Notes under the US \$25,000,000,000 Euro Medium Term Note Program 16937.33 Issus of EUR SO,000,000 Putation linked Notes under the US \$25,000,000,000 Euro Medium Term Note Euro State Notes Under US \$38,000,000,000 Euro Medium Term Note US \$38,000,000 Euro Medium Euro US \$3	44575.11 XS0268576609	Lehenan Brothers Treasury Co. B.V.	Lehman Brothers Moldings Inc.	CFF	27,510	\$24,771,92
Linked Moles due October 2010 under the US \$15,000,000,000 Equity Basket Coupon Linked Moles due October 2010 under the US \$15,000,000,000 Couro Medium Term Note Program Issue of AUD 250,000,000 Australian Demestic Fived Rate Notes due 8/24/11 under the US \$50,000,000,000 Euro Medium Term Note Program Issue of EUR 300,000,000 finitetion linked Malti- Medium Term Note Program Issue of EUR 5,000,000 MarQCuS Notes due May 2010 under the US \$50,000,000 MarQcuS Notes due May Issue of EUR 125,000,000 trillation linked Moles under the US \$25,000,000 trillation linked Moles Issue of EUR 50,000,000 trillation linked Moles Issue of EUR 50,000,000 trillation linked Moles under Issue of EUR 55,000,000 britation linked Moles under Issue of EUR 55,000,000 britation linked Notes under Issue of S18,000,000 britation linked Notes under	n 44619.04	Lehman Brothers Treasury Co. 8.V.	Lehman Brathers Holdings Inc.	EUR	190,750	\$270,694.43
Rate for AUD 250,000,000 Australian Domestic Fixed Rate Notes due 8/24/11 under the US 450,000,000 Euro Medium Term Note Program 47633 450,000,000,000 Euro Medium Term Note Program 47633 15sue of EUR 300,000,000 inflation inriked Multi- transche Notes under the US \$18,000,000,000 Euro Medium Term Note Program 15sue of EUR 5,000,000 MarQCuS Notes due May 2010 under the US \$20,000,000,000 Euro Medium Term Note Program 15sue of EUR 125,000,000,000 Euro Medium Term Note Program 16sue of EUR 53,000,000,000 Euro Medium Term Note Program 16sue of EUR 53,000,000 pritation inriked Notes under 16sue of EUR 53,000,000 trainion inriked Notes under 16sue of EUR 53,000,000 Euro Medium Term Note Program 16sue of EUR 53,000,000 trainion inriked Notes under	44619.04	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	199,150	\$293,043.12
Iterache Notes under the US \$18,000,000 Guo Medium Term Notes under the US \$18,000,000,000 Guo Medium Term Notes under the US \$18,000,000,000 Guo Medium Term Note Program  Term Note Program  Issue of EUR 1,500,000 Patlation linked Notes under the US \$25,000,000,000 Guo Medium Term Note Program  Note Program  Note Program  Note Program  Issue of EUR 50,000,000 patlation linked Notes ander the US \$25,000,000,000 Euro Medium Term Note Program  Notes Program  Not	47603	Lehman Brothers Treasury Co. B.V.	Lefrman Brothers Holdings Inc.	AUD	26,250	\$21,335.25
18stue of EUR 5,000,000 MarQCuS Notes due May 2010 under the US \$50,000,000,000 Euro Medrum Term Note Program 1ssue of EUR 125,000,000 Patlation linked Notes under the US \$25,000,000,000 Euro Medium Term Note Program 1ssue of EUR 50,000,000 patlation finked Notes ander 1ssue of EUR 50,000,000 patlation finked Notes under 1ssue of EUR 50,000,000 patlation finked Notes under	49737,03	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	ELK	17.500	\$25,529.45
Issue of EUR 125,000,000 britation linked Motes under the US \$25,000,000,000 Euro Medium Term Note Program Issue of EUR 50,000,000 britation fritted Notes under the US \$18,000,000,000 Euro Medium Torm Note	49737.23	Lehmas Brothers fressury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	005.79	\$114,664.04
Issue of EUR 50,000,000 Inflation finked Notes under the US \$18,000,000,000 Euro Medium Term Note	49737.31	Lehman Brothers Treasury Co. B.V.	kehman Brothers Holdings Inc.	EUR	13,925	\$20,194.78
٦	tes under i Note (49727.33 XS018S6S5445	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	17,500	\$25,444.49
24 MTN1090 S0315.44 X50X25559467		Lehman Brothers Treesury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	14,192	\$20,221.51
25 MTM1120 S0335.44 X50126892255		Lehman Brothars Treasury Co. R.V.	Lehman Brothers Holdings Inc.	EUR	20,661	\$29,414,34
26 MTN1690 S0315.44 XSQ163560690		Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	8.0	21,196	\$30,215.01

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27.2	MTN 1090	50316.44	XS0115559467	Lehman Brothers Treasury Co. B.V.	Lehmen Brothers Holdings inc.	EUR	63,438	\$90,387.91
28	28 MTN 1090	50316.45	KS0125559467	lehmen Brathers Tressury Co. B.V.	Lehman Brothers Holdings inc.	EUR	11,708	\$16,681.49
62	MTH1 120	50316.45	\$\$126892105X	Letunan Broihers Treasury Ço. B.V.	tehman Brothers Holdings Inc.	EUR	109,452	\$155,822.32
OE 30		\$0316.45	06909\$£9105X	Lehman Brothers Treasury Co. B.V.	Lebanan Brothers Holdings Inc.	EUR	112,372	\$160,184,00
ñ	Issue of EUR 3,000,000 Floating Rakelindex Linked Notes Due March 2015 under the US 3,25,000,000,000 Euro Medium Term Note Program	10.86912	X50214347360	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	52,500	\$76,337.72
32	Indox linked Nates	52389	X\$02183Q445\$	Letrman Brothers Fransury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	8,750	\$12,699.87
33	Index inked Notes	52390	#0266801508X	Lehman Brothers Tressury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	10,938	\$16,053,19
**		55824.1	61.422\$1080SX	Lehman Brothers Treasury Co. 8.V.	Lehman Brothers Holdings Inc.	EUR	25,375	\$36,009.81
\$6		\$5629.02	\$\$0T\$T9££Q\$X	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	19,390	\$27,516.46
8		5,935	XSQ323848977	Lehman Brothers Treasury Co. 8.y.	Leisman Brothers Hoidings Inc.	EUR	142,625	\$128,505.60
37		\$6717.01	X5026037.1827	leitman Brothers Treasury Co. B.V.	Lefunan Brothers Moldings Inc.	EUR	19,250	\$27,317.79
36		56941	AU30XBTC029	Lehman Brothers freasury Co. 8.V.	Lehman Brothers Moldings Inc.	AUD	113,750	\$92,474.05
33	issue of EUR 100,000,000 CMS-Linked Notes due frebruary 2013 Under the US \$25,000,000,000 Euro Medium Tarm Note Program	58221.44	K\$0210782552	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	3,763	\$5,455.05
Ŝ.		10'27'28	£1£2520£20\$X	Lehman Brothers Treasury Co. B.V.	Lehrnan Brothers Holdings inc.	EUR	43,750	\$64,765.93
41	Issue of EUR G.000.000 Catable Fixed Rate Notes due July 2026 under the US \$45.000.000,000 Euro Madium Term retail Note Program	58247.02	K50260592752	tehman Brothers Treasury (Co. 8.V.	tehman Brothers Holdings inc.	EUR	87,500	\$125,293.52

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	<b>Description</b>	POC	isin	J#[]\$\$[	Guarantor	Currancy	Notional Amount	Allowed Amount Transforred herein
24	Note Issued under USD 45,000,000,000 Euro 42, Madéun Term Note Refall Plogram	58893	X50248282120	Lehman Brothers Treasury Co. 8.V.	Lehrnan Brothers Holdings finc.	EUR	36,023	\$54,889 45
*	Note issued under USD 45,000,000,000 Euro 43,Madium Tern Note Retail Program	£0.£6882	0212828 <b>9</b> 205X	Lebanan Brathars Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	75,227	\$38,+39,01
4	Note Issued under USD 45,000,000,000 Euro i Medium Term Note Retest Program	58895	XS0248282120	Lehunan Brothers Treasury Co. A.V.	Lehman Brothers Holdings Inc.	6UR	10,807	\$16,466.82
45		56895.01	X50248782120	Lehman Brothers Treasury Co, B.V.	Lehrnari Brothers Holdings Inc.	EUR	12,770	\$19,457,44
<b>₩</b>	Note Issued under USD 45,000,000,000 Euro 46, Medium Term Mote Reteil Program	58895.02	X\$024&182120	Lehman Brothars Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	10,407	\$15,857,63
14	Note Issued under USD 45,000,000.000 Euro   Medium Term Note Retail Program	58895.03	X <b>S</b> 024 <b>8</b> 282120	Letunan Brothers Treasury Co, B.V.	Lehman Brothers Holdings Inc.	EUR	18,516	\$28,213.94
48	) Fred Rate Note	58914	AU300kBTC011	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD	26,250	\$21,335.25
46	49 Fixed Rate Note	51685	Αυσοχιθτάιι	Letiman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	ONV	70,000	556,894.00
8	50 Foed Rate Note	81695	AN300KBTC011	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD	26,250	\$21,335.25
25	Issue of 37,000,000 Synthetic Index Linked Notes due 2009 under USD 15,000,000,000 Euro Medium Term Nobe Progrem	27855	ZE0/6/89105X	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	50,663	\$71,895.45
8	issue of 37,000,000 Synthetic index Linked Notes due 2008 under USD 15,000,000,000 Euro Medium S2 Tem Mose Program	59427.01	X\$0168797032	tehman Brothers Treasury Co. B.V.	Lehman Brathers Holdings Inc.	มกม	4,515,	\$6,407.26
36	issue of 37,000,000 Synthetic finder Linked Notes due 2009 under USD 15,000,000,000 Euro Medium 53 Term Mote Program	59427.03	XS0168797032	Lehman Brothers Treasury Co. B.V.	Lehman Brothess Holdings Inc.	EUR	79	\$111.75
54	Issue of EUR 15,000,000 Variable Coupon CPP1 Notes due April 2017 Unider the US \$50,000,000,000 i Euro Madium form Note Program	59495	XS0286524795	Lehman Brothers Treasury Co. B.Y.	Lehman Brethers Holdings Inc.	EUR	35,000	\$49,864.98
3	55 ITRAXX Europe Series 6	90'61909	6156906920\$X	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	32,043	\$39,552,56
**	SG ITHAXX Europe Series 6	60639.1	XS0289069519	Lehman Broithers Tressury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	26,180	\$32,316.02

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	Description	JQ.	NS	Sauer Company of the	Guarantor	Currency	Notional Amount	Allowed Amount Transferred Rereta
55	ITRAXX Europe Series 6	60639.11	87 820 80 695 19	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	RUR	825'9	\$8,057.40
58		60635	X50279202682	Lehman Brothers Trassury Co. B.V.	Lahman Brothers Holdings Inc.	EUR	22.750	\$30,945.06
çş	issue of EUR 25,000,000 Fusaing Ratelindex Linked Notes due October 15, 2018 under USD 26,000,000,000 Euro Medium Term Note Program	61055	85£7916020X	Lehrnan Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	105,000	\$149,144.25
99	Issue of EUR 25,000,000 Floating RatelIndex Linked Notes & October 1, 2016 under USD 25,000,000,000 Euro Medium Term Note Program	61039	\$\$1491602 <b>0</b> \$X	Lehman Brathers Trassury Co. B.V.	Lehman Brothers Heldings Inc.	EUR	87.273	\$124,069.15
61	Issue of EUR 25,000,000 Froating Ratefinidex Linked Notes due October 1, 2018 under USD 25,000,000,000 Euro Medium Term Note Program	10.63019	2617916020\$X	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings fnt.	EUR	106,820	\$151,858.45
29	Issue of EUR 25,000,000 Floating Ratefindex Linked Notes due October 1, 2018 under USO 25,000,000,000 Euro Medium Term Note Program	61059.03	X50209164192	Lehman Brothers Treasory Co. B.V.	Lehman Brothers Holdings Inc.	EUR	33,408	\$47,493.08
es es	Lehman Program Security	6272.1	X\$0180580572	Lehman Brothers Traasury Co. B.Y.	Lehman Brothers Holdings finc.	¥	3,377,500	\$430,080.23
2	Issue of EUR 300,000,000 indox-Linked Notes the August 2017 Under the US \$100,000,000,000 Euro Medium Term Note Program	62743.01	X\$0315504323	Lehman Brothars Trassury Co. B.V.	Leibman Brothers Hokdings Inc.	EUR	122,500	\$174,510.17
65	Issue of EUR 300.0 August 2017 Under Medium Torm Note	62743.05	X\$0315504323	Lehman Brothers Treasury Co. B.V.	Lahman Brothers Hoksings Inc.	EUR	122,500	\$174,518.17
***	issue of EUR 300.0 August 2017 under Medium Torm Note	62743.9	X\$0315564323	lehman Brothers Treesury Co. 8.V.	Lehman Brothers Holdings Inc.	EUR	175,000	\$249,311.67
79	Lefinso Prograin Security	62822.09	X\$0309103346	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	17,590	\$24,034.35
25	lasus of EUR 100.000,000 CMS-Linked Notes due February 2013 Under the US \$25,000,000,000 Euro 59 (Medium Term Note Program	63325.08	XSQ210782552	Lehman Brothers Treesury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	26,250	\$38,058.46
85	S9 Lehman Program Security	63595.2	X\$021861456?	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Höldings Inc.	E.	67,500	\$127,185.13
20	20 (Johnan Program Sucunty	63595.37	X5025598881)	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Hofdings Inc.	ens	223,125	\$316,637.90
£	71 Lebman Program Security	63597.01	X\$0213454829	Lehman Brothers Tressury Co. B.V.	Lehrnan Brothers Holdings anc.	EUR	7,000	\$9,933.74

Description	, X	N)SI	Issuer	Guarantar	Currency	Notional Amount	Allowed Amount Transferred herein
72 Lehman Program Security	20'78263	X50213454829	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Anc.	EUR	8,750	\$12,417,18
73 Lehman Program Security	63597.03	X50213454829	Lehmen Brethers Treasury Co, B.V.	Lehman Brothers Holdings Inc.	EUR	7,000	\$9,933,74
74 Lehman Program Security	63597.04	X50213454879	Lehman Brothers Treatury Co. B.V.	Lehman Brothers Holdings Inc.	EÚR	12,250	\$17,384.05
75 Lehman Program Security	89569	X50213454829	Lahman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	26,250	\$37,251.53
76 Lehmen Program Security	63598.01	X30213454829	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	35,000	\$49,668.70
77 Lehman Program Security	63598.02	X50213454829	Lehman Brothers Treasury Ca. &V.	Lehman Brothers Holdings Inc.	EG.	29,750	\$42,218.40
78 Lehman Program Security	63598.03	X50213454829	Lehman Brethers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	49,600	\$69,536.18
79 Lehman Program Securily	63605.01	X50213454829	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	17,500	\$24,834.35
80 Lehman Program Security	63605.01	X50218614567	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	e R	17,500	\$25,417.02
81 Lebruan Program Security	63605,04	X50213454829	Lainnan Broshers Treasury Co. B.V.	Lehman Brothers Holdings inc.	EUR	21,000	\$29,801.22
62 Lehman Program Security	PO'\$09E9	X5023R614567	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	21,000	\$30,524.43
83 Lehman Program Security	63605.05	KS0213454829	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	12,500	\$24,834.35
84 Letunan Program Security	50 50919	X50238614567	Lehrnen Brathers Trassury Co. B.V.	Lehman Brothers Holdings fac.	EUR	19,250	\$27,980.73
86 (Lehman Program Socurity	90'50369	X50213454 <b>6</b> 29	Lehman Brothers Treasury Co. B.V.	Lehman Groihers Holdings Int.	EUR	31,500	\$44,701.83
86 Lehman Program Security	90'50969	X50218614567	Lebman Brothers Tressury Co. B.V.	Lebrnan Brothers Holdings Unc.	EUR	29,750	\$43,242.94

	Description	POC	NSIN	Janass	Guaranio,	Currency	Notional Amount	Allowed Amount Transferred herein
80	issue of EUR 60,000,000 FX Baster Linked Notes due 2010 Under the US \$60,000,000,000 Euro 87 (Medium Term Note Program	82'10599	X50268043709	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	48,318	\$68,567.64
Đ.	issue of EUR 60,000 FX Baskel-Linked Noies due 2010 Under the US 860,000,000,000 Euro 88 Medum Tom Note Program	66501,29	X\$0268043709	Lehman Brothers Freasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	3,920	\$5,562.89
	89 Lahman Program Security	66962.72	X50283820065	Lebman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR R	18.340	\$21,768.97
ā	Letiman Program Secur	66962.22	XX0.28925\$JB7	Lehmen Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	21,665	\$26,739.76
Ġ	91 Letman Program Security	66962.22	X50290250454	tehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	11,270	\$14,683,36
5	92 i telman Program Sacunity	66962.22	X50290251007	Lehman Brothers freasury Co. B.V.	Lehmen Brothers Holdings Inc.	EUR	48,983	\$57,683.47
Ö	93 Leinnan Program Security	66962.22	X\$Q291347234	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	13,615	\$17,173.16
ď.	Se Lehnan Program Sacurity	66962.24	X50283820065	Lehman Brothers Treasury Co. B.V.	tehman Brothers Hobbings n.c.	EUR	15,540	\$18,445.46
en 	99 Lehman Program Security	66962.24	X50289253287	Lehman Brothers Treasury Co. B.V.	tehman Brothers Holdings Inc.	EUR	18340	\$22,635.92
	99 Letman Program Security	66962.24	X50290250454	Lehman Brathers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	S)	282.6 1282.6	\$12,448.94
, s	97 Lehman Program Security	¥2.73699	X5028025.007	Lehman Brothers Treasury Co. 8.V.	Lehmen Brothers Holdings Inc.	E.	41,475	\$48,842.38
35	99 Leknan Program Security	66962.24	X50291347234	Lehman Brothers Treasury Co. B.V.	Lahiman Brothais Holdings Inc.	EUR	11,533	\$14.546.41
ða.	96 Lehman Program Security	66962,25	X50283820065	Lehman Brothers Treasury Ca. B.V.	Lehman Brothers Holdings Inc.	ELM FILM	3,745	\$4,445.19
2	100 Lehman Program Security	66962,25	X\$0289253287	Lehman Brothers Treasury Co. B.V.	Lehman Beothers Holdings Inc.	EUR	4,445	\$5,486.19
10	101 Lehman Program Security	66962.25	X50290250454	Lehman Brothers Treasury Co. B.V.	Lehman Brothery Koldings Inc.	EUR	2,275	\$2,964.03

						l	Allowed Ambunt Transferred
Description	ğ	N.S.I	Issuer	Guerantor	Currency	Notional Amount	herein
102 Letman Program Security	66962.25	X50250251007	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Mc.	EUR	10,168	\$11,973.60
103 Lehman Program Security	66962.23	4£17£16502X	Lehman Brothers Treasury Co. B.V.	Lahman Brothers Holdings Inc.	EÚR	2,853	\$3,597.97
10d Lehman Program Security	66962.26	X50284891161	Lehman Brothers Treasury Co. 5.V.	Lehman Brothers Holdings Inc.	E.R.	\$49,875	\$60,556.45
105 Lebrhan Program Secunity	96962.26	X50288341448	kehman Brothers Treasury Co. B.V.	Lahman Brothars Hofdings Inc.	EUR	158,725	6200,836.00
108 Letrnan Program Security	66962.26	9008E8£0E05X	Lehman Brothers Trassary Co. 8.V.	Lehman Brothers Holdings Inc.	EUR	102,725	\$123,209.84
107 Lehnan Program Security	56962.26	XSQ284511994	Lehman Brothers Trassury Co. B.V.	Latenan Brothers Holdings Inc.	EUR	376,278	\$455,813.64
108 Letman Program Security	66962.27	XS(7284511994	tehman Brothers Treasury Co. B.V.	Leivnan Brothers Holdings Inc.	EUR	175,000	\$212,500.53
109 MTW4825	67.180	X50263871674	Lehman Brothers Treasury Co. B.V.	Lehman Brathers Holdings Inc.	EUR	67,590	\$123,837.96
i (0) Lebrnan Program Security	67474 04	XS0244093927	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	994	\$677.29
11) Letrnan Program Security	67475.03	XS0244093927	Lehmen Brothers Transury Co. B.V.	Lehman Brothers Holdings fnc.	EUR	ν66'Σ	98,018,6\$
112 Letynan Program Security	87476.05	X\$0244093927	Lehman Brothers Treasury Co. B.V.	Leivnan Brothers Holdings Inc.	EUR	3,085	\$4,488.98
i i 3 Letrnas Prog. "m Security	67477 03	X\$02A4063927	Lehran Brathers Tressury (co. R.V.	Lehman Brothers Hoklings Inc.	EUR	1,206	
							\$6,985,735.03